|  |
| --- |
| User Manual  Leave and Attendance Management |
| REFERENCE: GW/ERP/USER MANUAL |
|  |
| **Genweb2 Ltd.** |
| **10-Jul-17** |



|  |
| --- |
|  |

Contents

[1. User Login 3](#_Toc488056349)

[1.1 Home Page 3](#_Toc488056350)

[1.2 Login Page 3](#_Toc488056351)

[1.3 Log out Page 4](#_Toc488056352)

[1.4 Edit Profile and Change Password 4](#_Toc488056353)

[1.5 Website Browse and Back to Home Page 6](#_Toc488056354)

[2. Leave Request 7](#_Toc488056355)

[2.1 Create Leave Request 7](#_Toc488056356)

[2.2 Show Leave Summary 9](#_Toc488056357)

[2.3 Create Leave Allocation Request 10](#_Toc488056358)

[3. Attendance 11](#_Toc488056359)

[3.1 Create Manual Attendance 11](#_Toc488056360)

[3.2 Create Alter Rostering 13](#_Toc488056361)

# 1. User Login

## 1.1 Home Page

For user login we have to go website home page by using URL: “**http://202.164.208.130:8069**”. Click sign in button and find out login page.

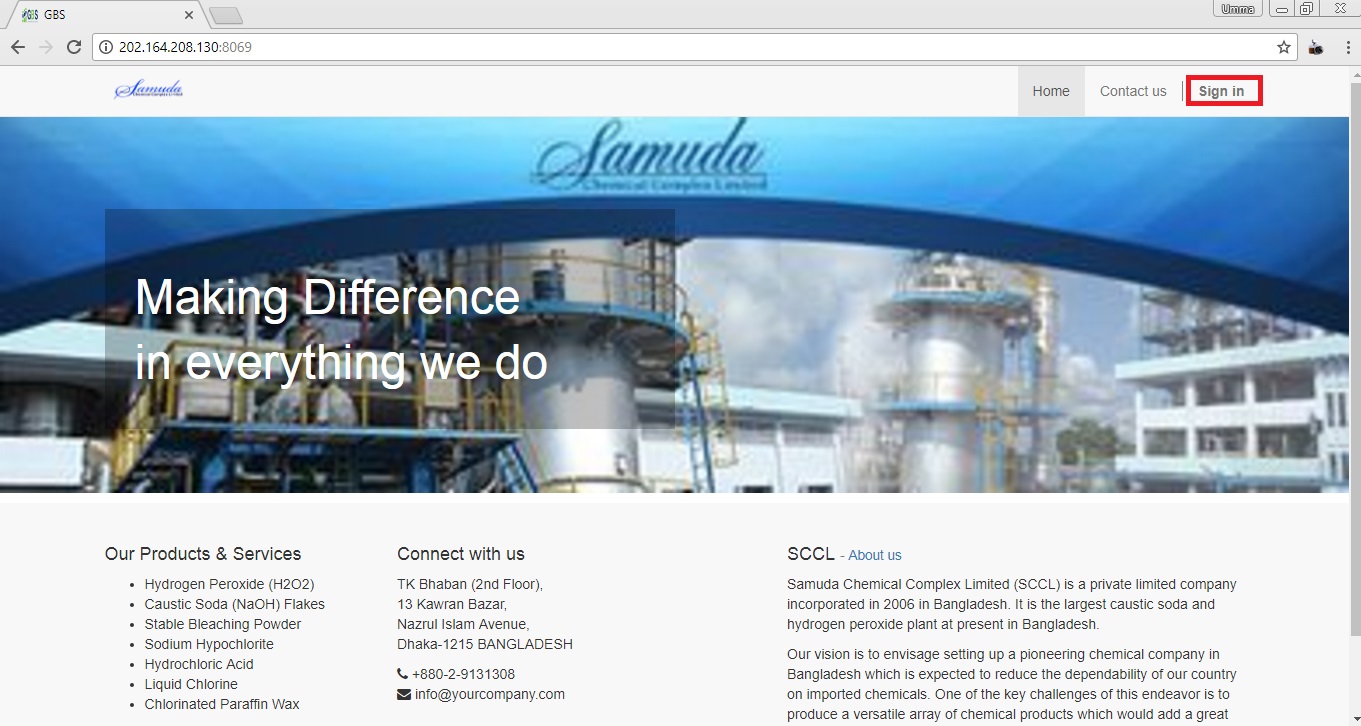


Fig: Home Page

## 1.2 Login Page

After click on sign in button, fill Email and Password -> Click **Log in** button.

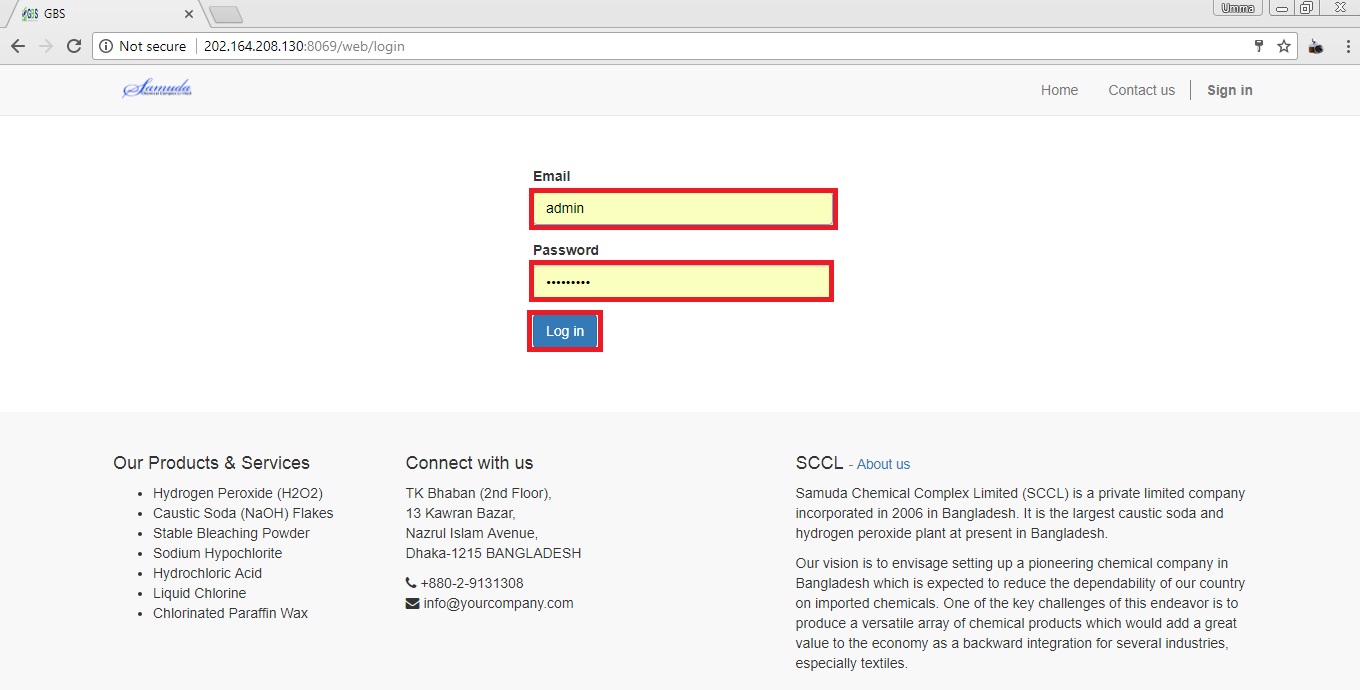


Fig: Login Page

## 1.3 Log out Page

If we want to sign out from website then click **User icon** then find out **Log out** button and click.

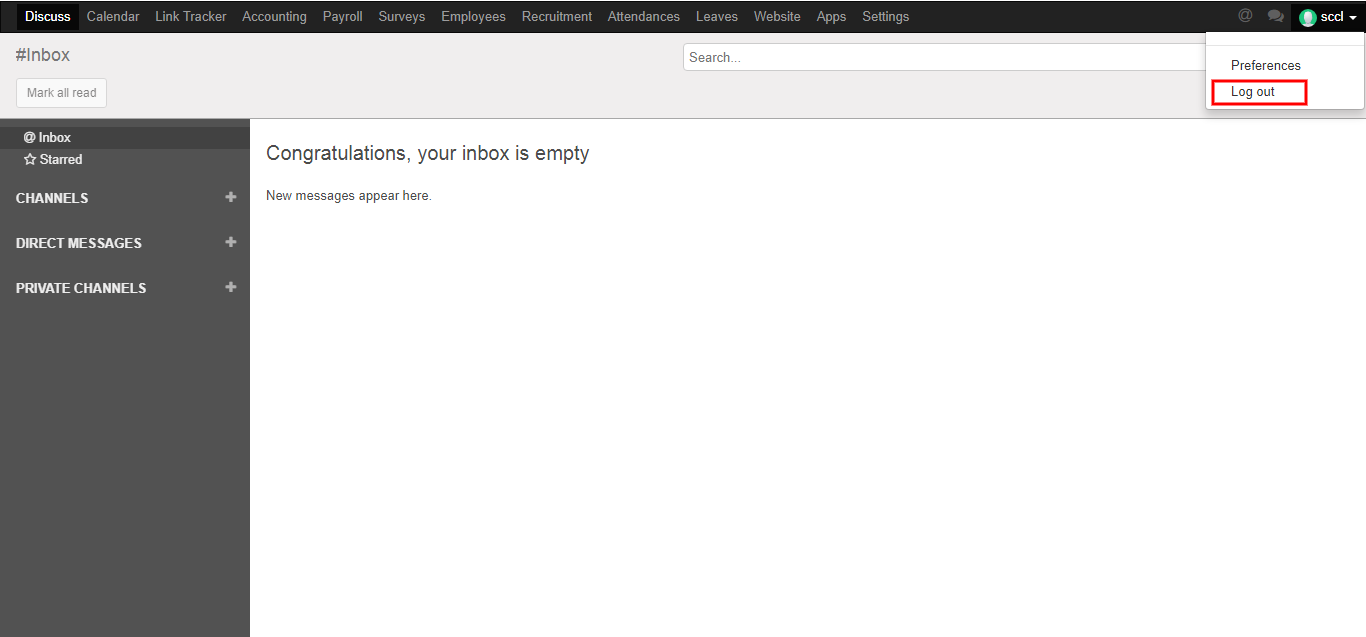
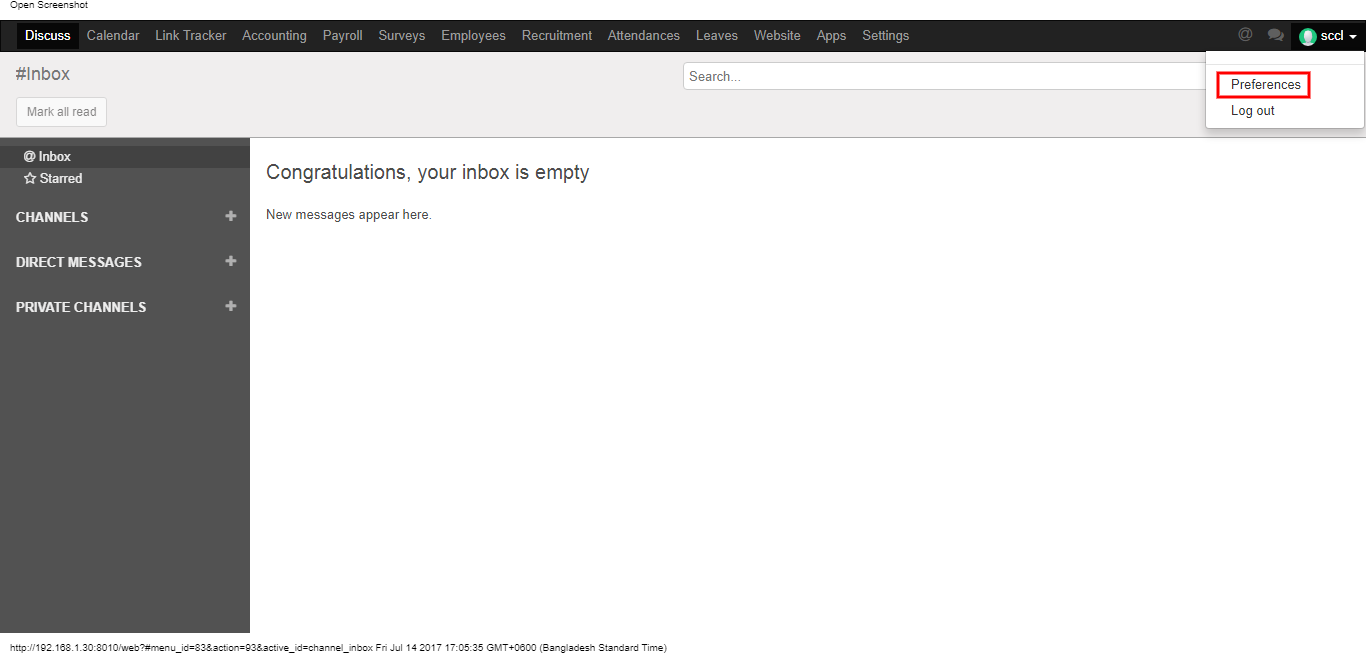


Fig: Logout Page

## 1.4 Edit Profile and Change Password

First we need to click **Preferences** then edit our profile and change our password. After entering the all information click **Save**.



Here we can edit our information what we want. After entering the all information click **Save**.

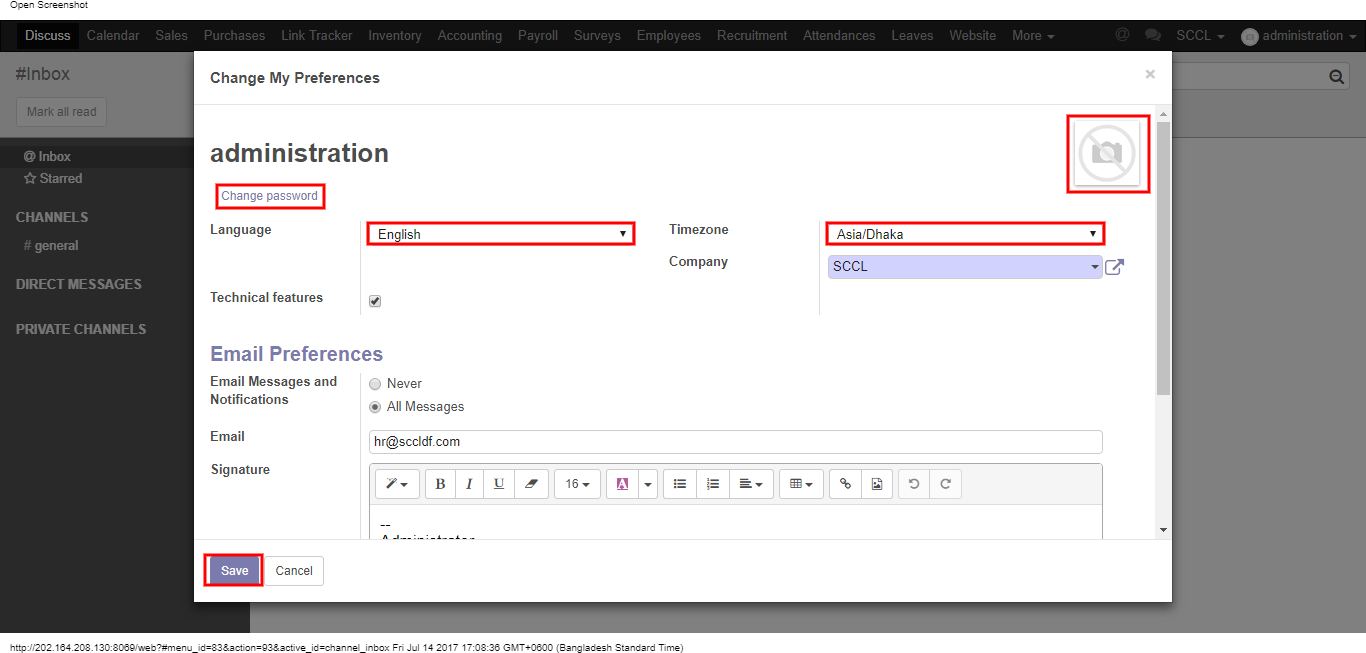


Figure: Edit Profile

Here we can change our own password. First we have to enter our Old Password then enter New Password & Confirm New Password. After entering the information click **Save**.

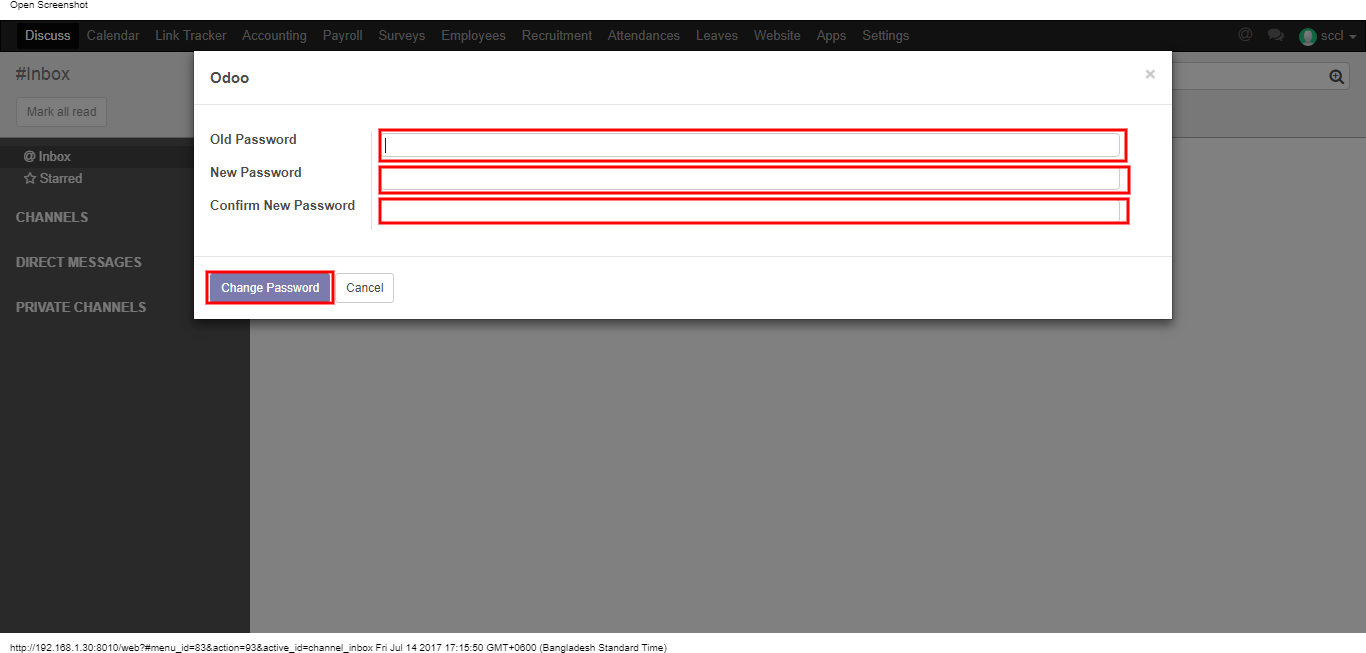


Fig: Change Password

## 1.5 Website Browse and Back to Home Page

Using the menu click **Website** and go to website page and to back click **Website button** then click any menu.

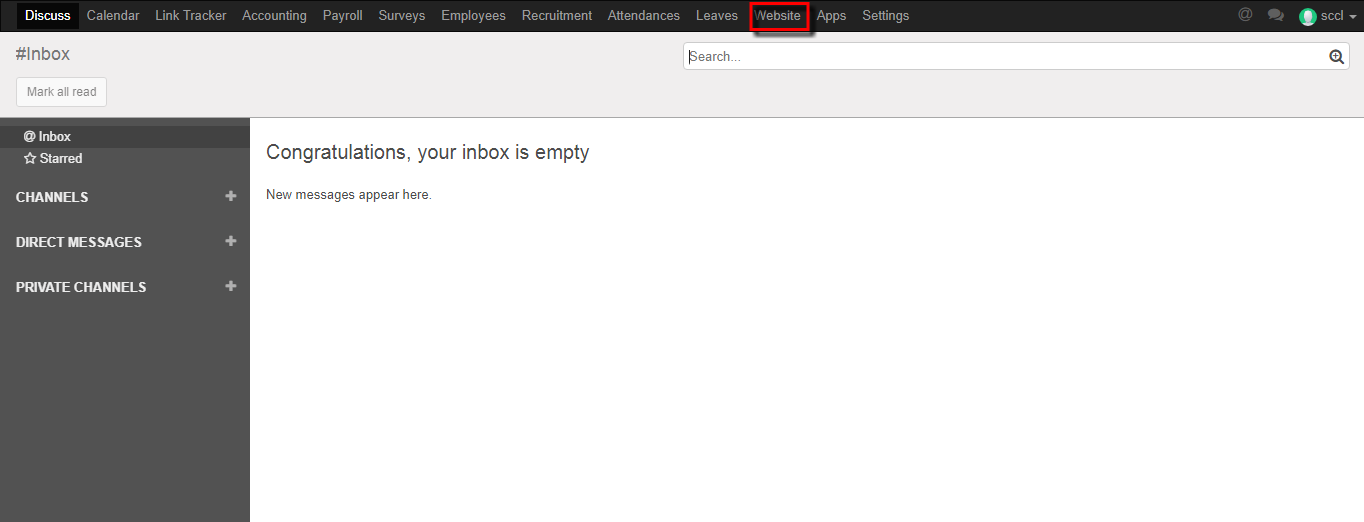


Fig: Go to Website Page



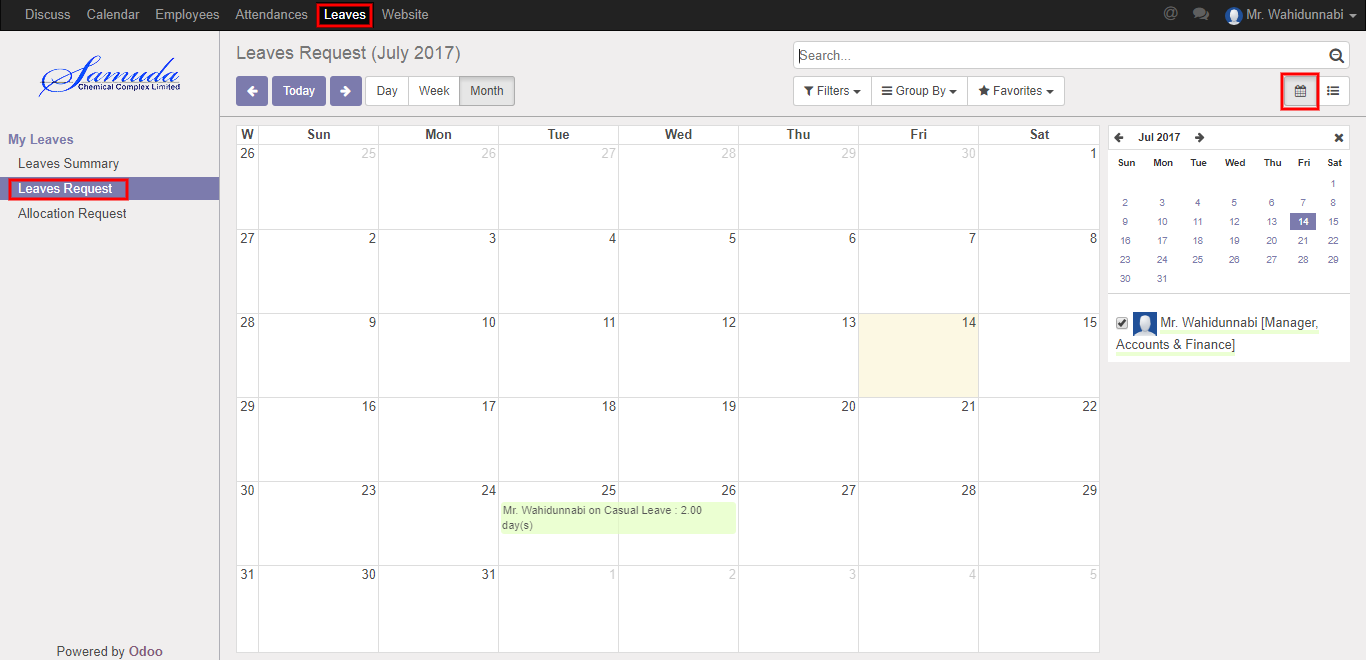
Fig: Back from Website Page

# 2. Leave Request

## 2.1 Create Leave Request

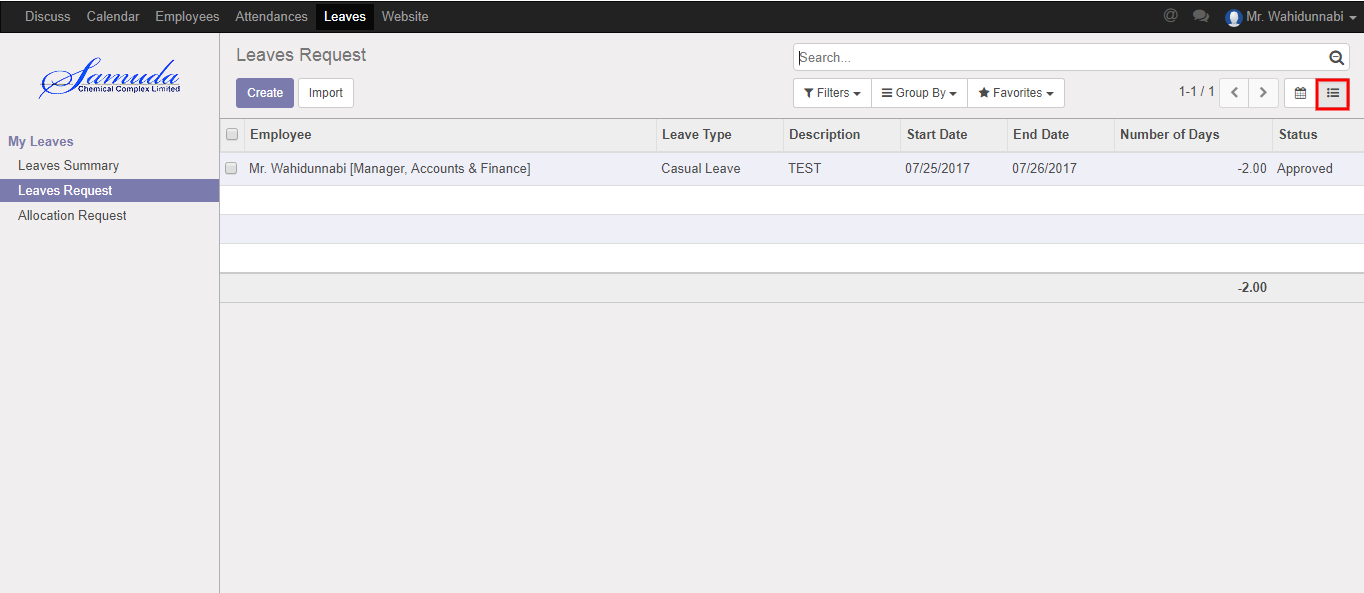
For create a leave request we have to go leave menu then create a leave request.

Using the menu **Leave ‣ My Leaves ‣ Leave Request** click **Calendar** button.



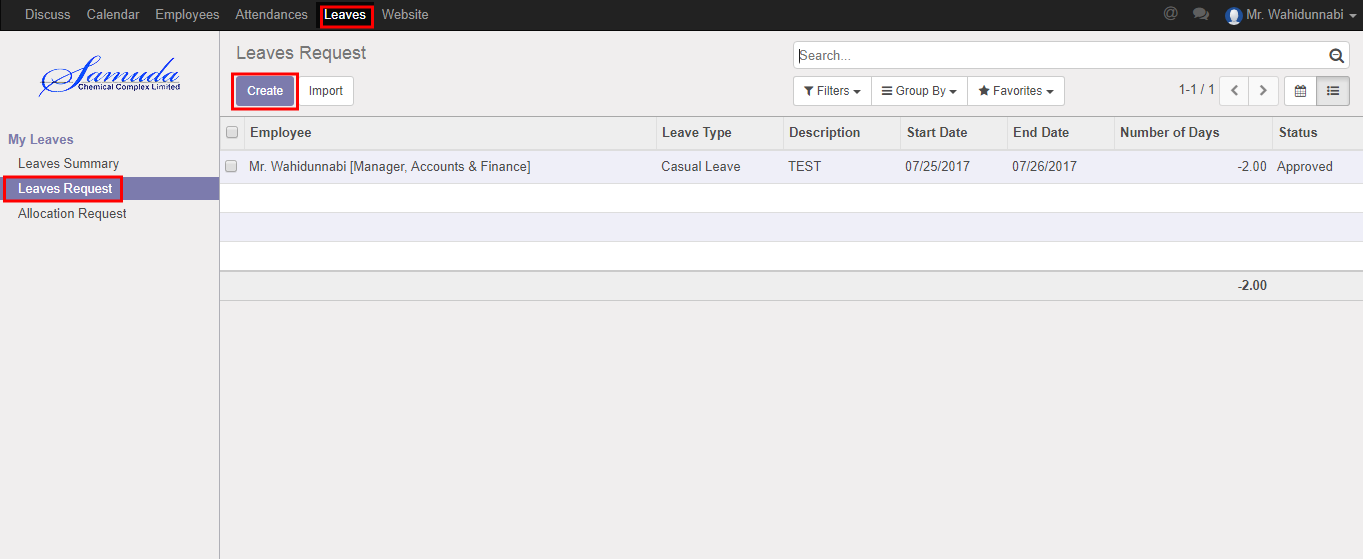
**Fig:** Leave Calendar View

Also we can see using the menu **Leave ‣ My Leaves ‣ Leave Request** click **List** button.



Figure**:** Leave List View

To create new Leave Request, Using the menu **Leave ‣ My Leaves ‣ Leave Request** click **Create**.



You can set the following information:-

**Description:** Enter some description.

**Leave Type:** Select a leave type.

**Duration:** Select duration of leave.

After entering the Leave Request information click **Save**.

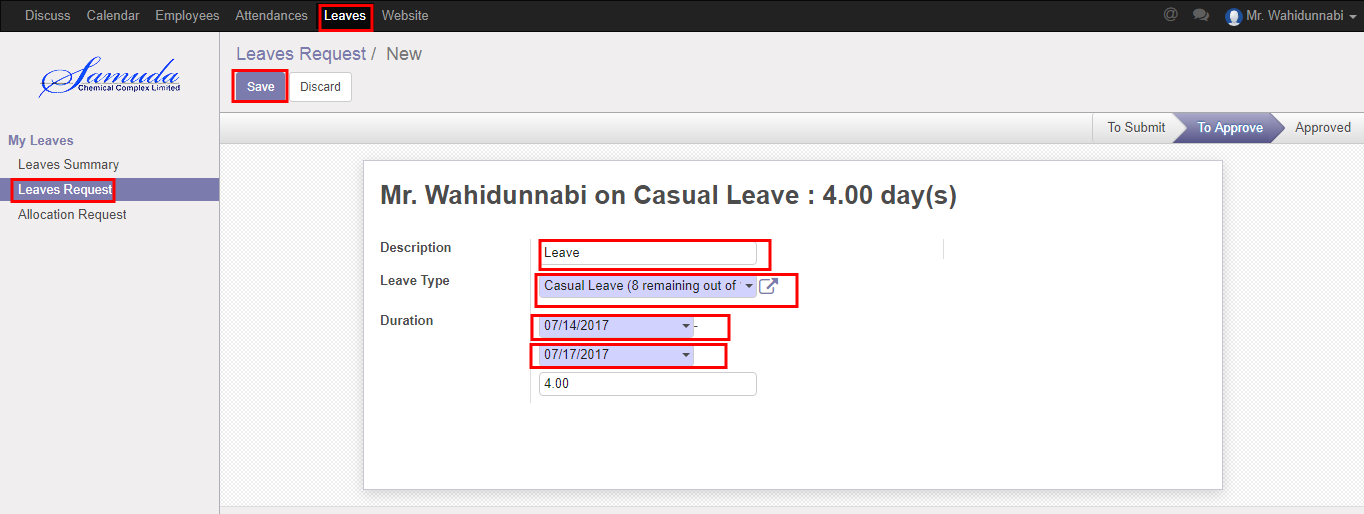


Figure: Create a Leave Request

After apply the leave request “Manager” will get the notification. Manager can Approve the leave request. He can update number of leave day(s) before approval. After Manager Approval, HR will get notification. HR Manager Can Approve or Refuse the leave request. After that requested leave will finally approve.



Figure: Leave Request Notification

## 2.2 Show Leave Summary

Using the menu **Leave ‣ My Leaves ‣ Leave Summary**.



Figure: Leave Summary List View

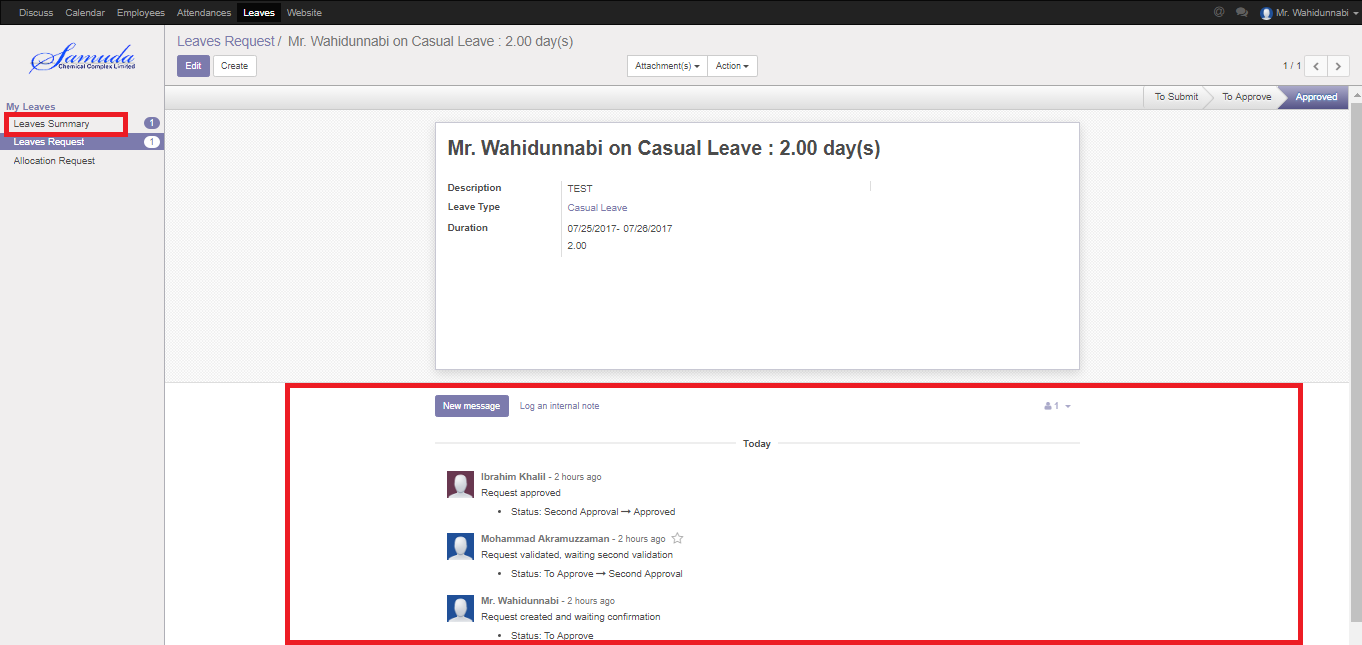


Figure: Leave Summary

## 2.3 Create Leave Allocation Request

For create a leave allocation request we have to go leave menu then create an allocation request.

Using the menu **Leave ‣ My Leaves ‣ Allocation Request** click **Create**.

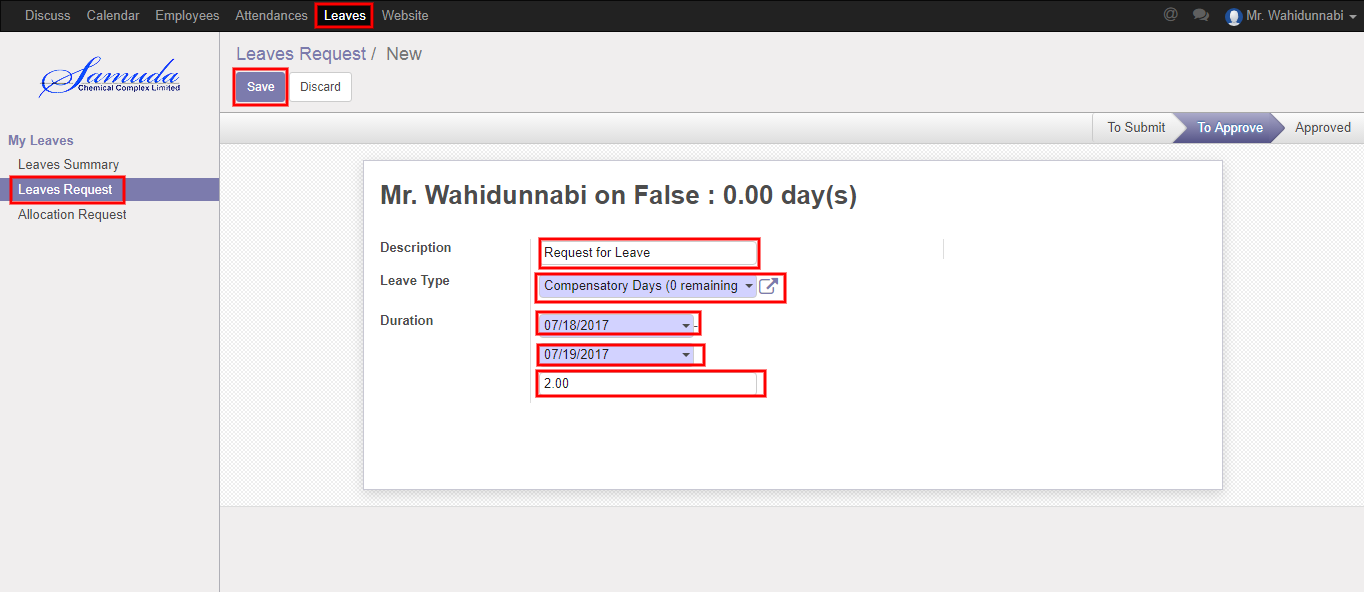


Figure: A Leave Allocation Request

After apply the leave allocation request “Manager” will get the notification. Manager can Approve or Refuse the leave allocation request. He can update number of day(s) before approval. After Manager Approval, HR will get notification. HR Manager Can Approve or Refuse the leave allocation request. After that requested leave allocation will finally approve.

# 3. Attendance

## 3.1 Create Manual Attendance

Sometimes employees work outside of office for this reason he/her can’t sign in or sign out. To solve this problem employee can request to HR Manager by this manual attendance process.

We can create manual attendance using the menu **Attendances ‣ Manual Attendances ‣ My Attendances** and click **Create.**

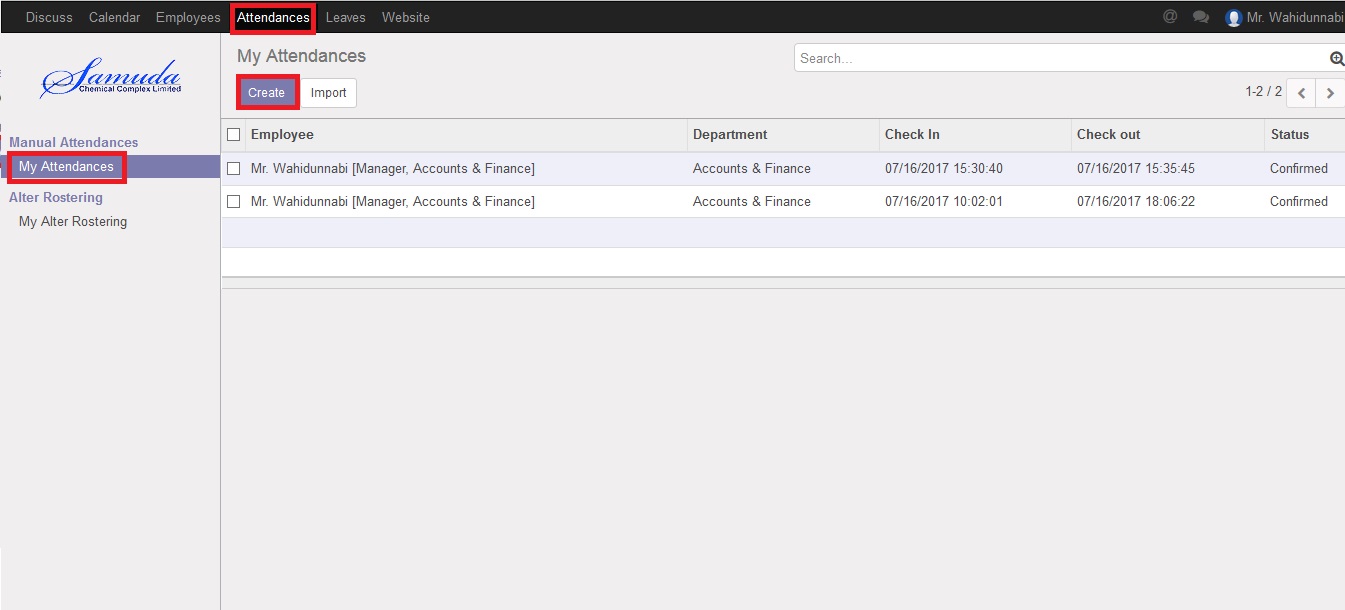
****

Figure: Manual Attendance List view

We need to set the following:-

**Employee**: An employee name.

**Department**: Select a department.

**Sign Type:** Select a sign type.

**Check In:** Work starting time.

**Check Out:** Work closing time.

After entering all information click **Save**.

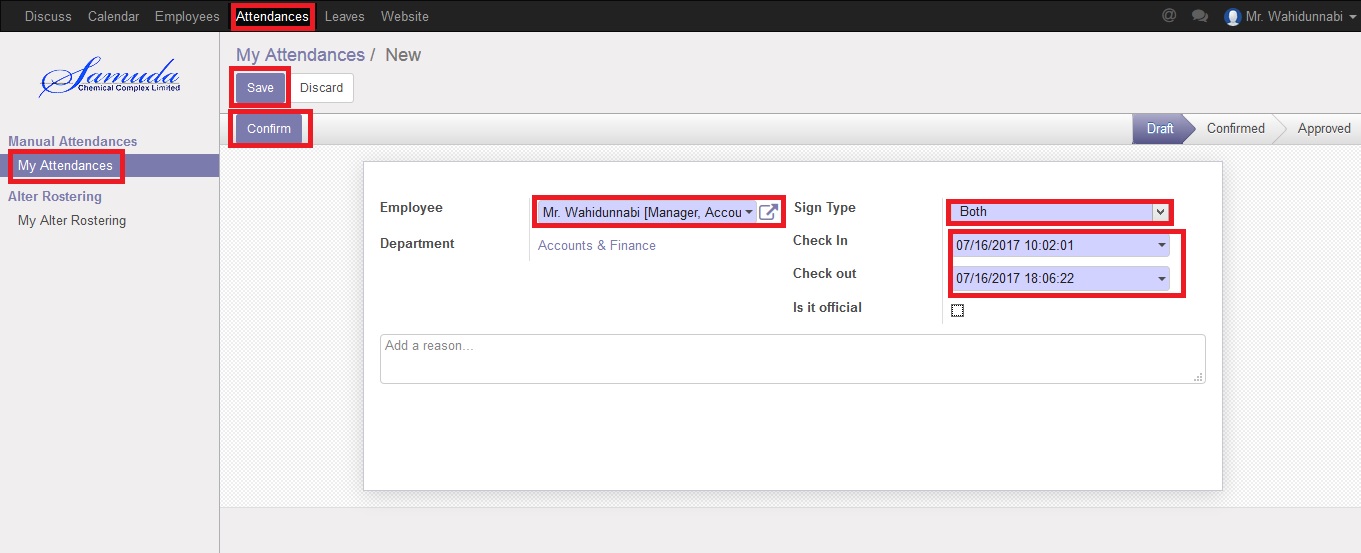


Figure: Create a Manual Attendance

After apply the manual attendance request HR Manager will see the request on pending attendances menu.HR Manager can approve or refuse the manual attendance request. After that requested manual attendance will finally approve. After final approval user can see on my attendance menu.

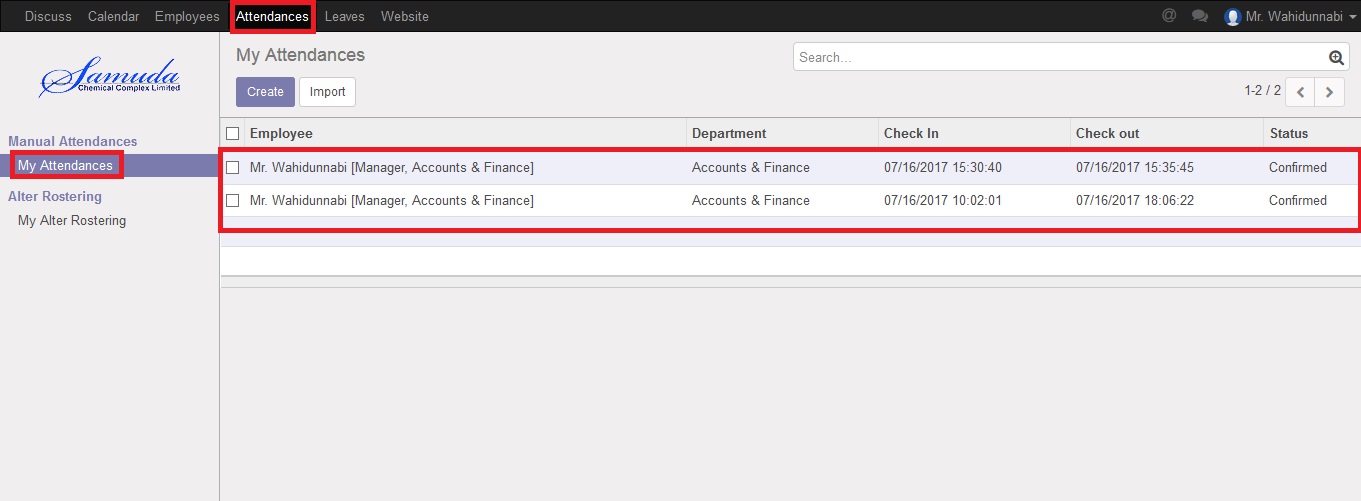


Figure: Manual Attendance State

## 3.2 Create Alter Rostering

Sometimes employees want to change his/her shifting and they want to request HR Manager. For solving this problem employee can request to HR Manager by this Alter Rostering process.

We can create alter rostering using the menu **Attendances ‣ Alter Rostering ‣ My Alter Rostering** click **Create.**

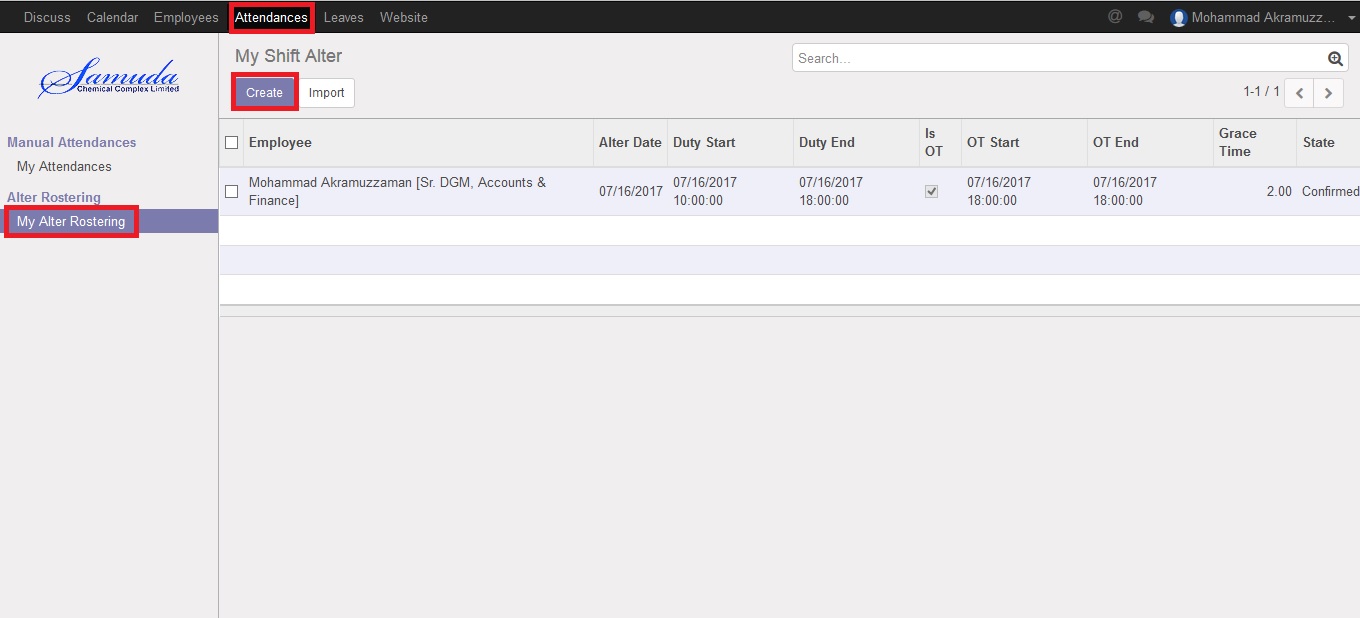
****

Figure: Alter Rostering List View

You need to set the following:-

**Employee**: An employee name.

**Alter Date:** A date for attendance.

**Duty Start:** A work stating time.

**Duty End:** A work closing time.

**OT Start:** A work over stating time.

**OT End:** A work over closing time.

After entering the alter rostering information click **Save**.

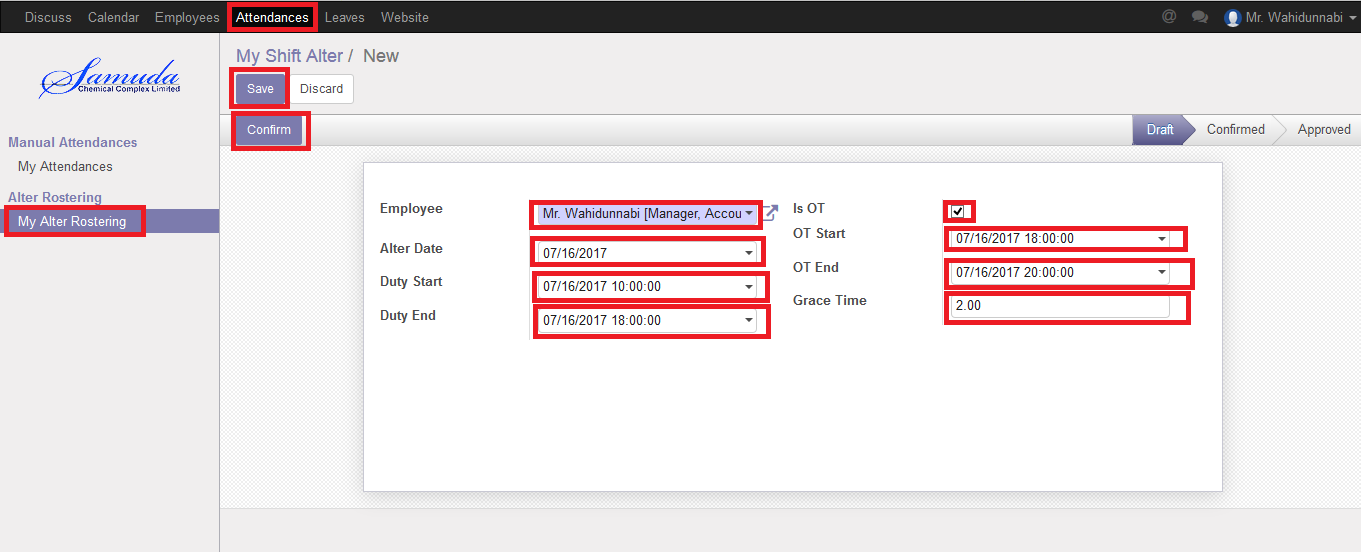


Figure: Create a Alter Rostering

After apply the Alter Rostering request HR Manager will see the request on Alter Rostering menu. HR Manager can approve or refuse the Alter Rostering request. After that requested Alter Rostering will finally approve. After final approval user can see on my Alter Rostering menu.

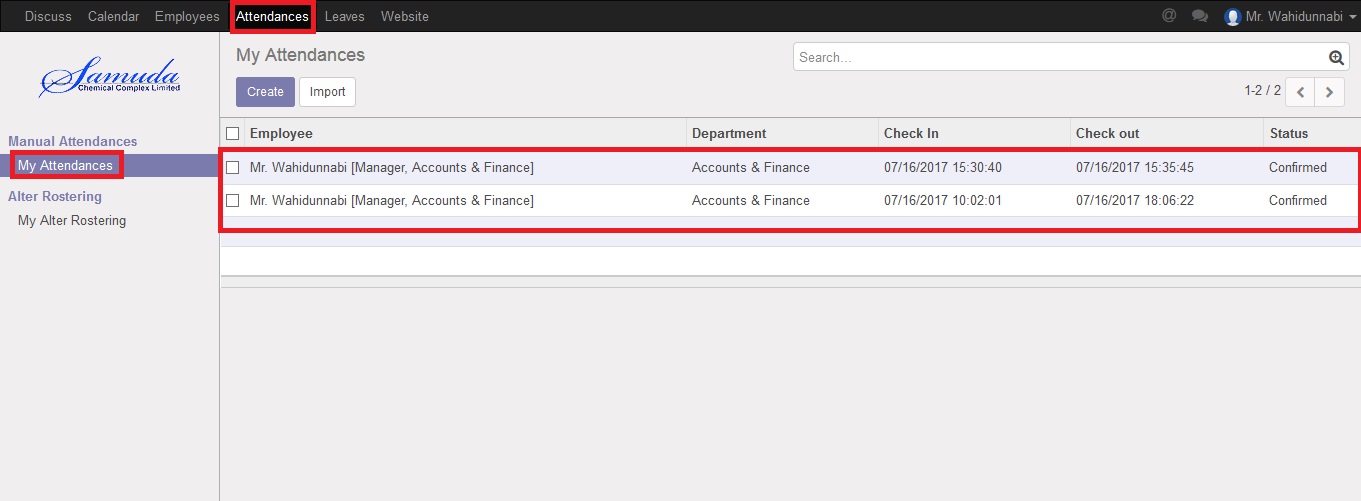


Figure: Alter Rostering Status